

TriMet

Portland Streetcar Amendment 15

Portland Streetcar

- **Master & Operating Agreements**
- **Purpose of the Agreements**
- **Governance Structure**
- **Summary of Agreements and Amendments**
- **Variables & Cost**

Portland Streetcar 2012

Master & Operating Agreements

Master Agreement

Policy level document for coordination, decisions and structure including:

- Safety, development, growth
- Shared polices and principles
- Terms, termination and fundamentals of the agreement

Operating Agreement

Operational level document that defines the operations planning including:

- Service levels and staffing
- Financial methodology for determining financial contribution from TriMet and the City of Portland

Purpose of the Agreements

Streetcar Master Agreement reflects goals of TriMet and City

- **TriMet's goals:**
 - Focus on mobility and ridership, and transit-oriented development
 - Provides operators and maintenance employees, and financial contributions related to performance thresholds and targets of the N/S and A/B service lines
- **City Goals:**
 - Focus on growth, development and mobility in Central City
 - Responsible for purchase, replacement and maintenance of capital assets
 - Reimbursement to TriMet for wages of operators & maintenance personnel
 - Maintain a contract with Portland Streetcar, Inc. (PSI) to operate the service

Purpose of the Agreements

Streetcar supports Metro's 2040 Growth Concept for regional transportation

- Streetcar provides circulation within the Central City and connects to MAX and bus to provide easy transfers
- Streetcar supports development growth and housing in walkable, transit-supported areas
- Streetcar contributes to TriMet's frequent fixed route bus service in the Central City
- Streetcar operational cost is equal to or less than TriMet's frequent fixed route bus service

Master Agreement Governance Structure

Permanent Executive Group (PEG)

TriMet: Sam Desue, Jr., Nancy Young-Oliver

PBOT: Mingus Mapps, Millicent Williams

PSI: Dick Davis

- Exercises joint authority over Streetcar
- Approves operational planning, service and financial decisions
- Oversees the direct efforts of the Streetcar Planning Group (SPG)

Streetcar Planning Group (SPG)

TriMet: Miles Crumley, Jeff Rogers

PBOT: Rich Eisenhauer, Art Pierce

PSI: Dan Bower

- Oversees the Operating Agreement under the direction of PEG
- Determines processes, procedures, work control, and service levels
- Facilitates projects and development
- Develops annual operating cost estimates

Amendment No 15

Variables & Costs

- Service line N/S and A/B Loops
- TriMet contribution 85% N/S
- TriMet contribution 61.67% A/B
- Reduction in staff:
 - 5 fewer Rail Operators
 - 1 fewer Vehicle Technician
- FY25 budget includes 4% increase in personnel costs
- TriMet cost per service hour \$200.49

	Fiscal Year		
	FY2023	FY2024	FY2025
NS Service Hours	32,020	32,020	31,367
A/B Service Hours	42,404	42,404	34,421
Total Service Hours	74,424	74,424	65,788
NS @ 85%			
NS @ 85%	27,217	27,217	26,662
A/B @ 61.67%			
A/B @ 61.67%	26,151	26,151	21,227
Total Hours to TriMet	53,368	53,368	47,889
TriMet Rate	\$189.04	\$203.21	\$200.49
Total Cost to TriMet			
NS	\$5,145,102	\$5,530,767	\$5,345,464
A/B	\$4,943,585	\$5,314,145	\$4,255,801
Less FY23 Reconciliation			To be determined
Total	\$10,088,687	\$10,844,911	\$9,601,266

*minor inaccuracy in total amounts are due to rounding.

**2017/18 Baseline Operating Cost
Master Agreement & Amendment No 1
Operating Agreement & Amendment No 6 & No 7**

**Estimated direct and indirect costs
from TriMet and City of Portland:**

- City Staff, Materials and Services
- TriMet Operators and Maintenance Wages
- TriMet MOW and OCS Services
- PSI annual operating budget per contract

- Total Cost \$11,038,695
- Total Service Hours 73,793
- N/S 73.33% A/B Loops 50%
- Service Hour Cost \$149.59
- TriMet Contribution \$7,675,379

Annual Adjustments to Service Hour Cost

- Wages of TriMet Operators and Maintenance Personnel
- Increase in Working Wage Agreement hourly rates

**2017/18 Baseline Operating Cost
Master Agreement & Amendment No 1
Operating Agreement & Amendment No 6 & No 7
Amendment No 15 Summary**

TriMet

- Total Service Hours 65,788
- TriMet contribution 85% N/S
- TriMet contribution 61.67% A/B
- TriMet cost per Service Hour \$200.49
- TriMet pays City \$9,601,266

City

- City reimburses TriMet for operator and maintenance personnel wages
- City agrees that TriMet will retain federal funding from:
 - Urbanized Area Formula-5307
 - State of Good Repair-5337
 - Enhanced Mobility for Seniors and Individual with Disabilities-5310

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Questions